

Fill in this information to identify the case:Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date Operating a business
 Other _____

\$1,057,615.91

For prior year:

From 1/01/2017 to 12/31/2017

 Operating a business
 Other _____

\$13,542,943.20

For year before that:

From 1/01/2016 to 12/31/2016

 Operating a business
 Other _____

\$14,473,422.41

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing DateInterest, external legal and
admin support

\$70,673.08

For prior year:
From 1/01/2017 to 12/31/2017Interest, external legal and
admin support

\$748,474.74

For year before that:
From 1/01/2016 to 12/31/2016

Interest

\$102,738.89

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor Acis Capital Management, L.P.Case number (if known) 18-30264**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75208	11/2/2017	\$234,013.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75208	11/3/2017	\$941,958.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75208	12/8/2017	\$89,655.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. David Simek 31 Woodacres Road Brookville, NY 11545	11/15/2017	\$2,068.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. David Simek 31 Woodacres Road Brookville, NY 11545	11/30/2017	\$24,266.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. David Simek 31 Woodacres Road Brookville, NY 11545	12/12/2017	\$1,718.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7. David Simek 31 Woodacres Road Brookville, NY 11545	12/29/2017	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

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Creditor's Name and Address		Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.8.	FINRA 1735 K Street, NW Washington, DC 20006	11/22/2017	\$70.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9.	Highland CLO Management, Ltd. PO Box 309, Ugland House Grand Cayman, KY1-1104, Cayman Islands	12/19/2017	\$2,830,459.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. <i>Insiders</i> include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).				
<input type="checkbox"/> None.				
Insider's name and address Relationship to debtor		Dates	Total amount of value	Reasons for payment or transfer
4.1.	Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	2/1/2017	\$976,688.47	Contractual payment
4.2.	Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	2/1/2017	\$1,096,033.37	Services
4.3.	Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	2/2/2017	\$3,574.80	Expense reimbursement
4.4.	Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	2/14/2017	\$67.44	Expense reimbursement
4.5.	Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	4/17/2017	\$315,574.30	Services
4.6.	Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	4/18/2017	\$438,497.51	Services
4.7.	Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	4/18/2017	\$375,855.01	Contractual payment

Debtor	<u>Acis Capital Management, L.P.</u>	Case number (if known)	<u>18-30264</u>
Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.8. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	4/19/2017	\$330,249.69	Services
4.9. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	5/1/2017	\$974,426.41	Services
4.10. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	5/1/2017	\$974,426.41	Contractual Payment
4.11. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	5/31/2017	\$2,809,518.47	Unsecured loan repayments incl interest
4.12. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	5/31/2017	\$581,036.15	Services
4.13. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	7/18/2017	\$373,167.08	Contractual payment
4.14. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	8/1/2017	\$971,603.02	Contractual payment
4.15. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	8/7/2017	\$1,339,422.12	Services
4.16. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	8/16/2017	\$53.41	Expense reimbursement
4.17. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	10/18/2017	\$372,872.82	Contractual payment
4.18. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	10/18/2017	\$728,702.26	Services
4.19. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	10/24/2017	\$501,979.18	Unsecured loan repayments including interest

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Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.20 Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	10/25/2017	\$46,648.82	Expense reimbursement
4.21 Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	10/25/2017	\$67,966.85	Expense reimbursement
4.22 Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	11/1/2017	\$967,223.91	Contractual payment

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Joshua N. Terry v. Acis Capital Management, L.P. and Acis Capital Management GP, LLC DC-17-15244	Petition to confirm arbitration award	44th District Court Hon. Bonnie Lee Goldstein, Presiding George L. Allen, Sr. Courts Building 600 Commerce Street, 5th Floor New Tower Dallas, TX 75202	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Acis Capital Management, L.P.Case number (if known) 18-30264

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2. Joshua N. Terry v. Highland Capital Management, L.P., Acis Capital Management, L.P., Acis Capital Management GP, LLC, James Dondero, as trustee of The Dugaboy Investment Trust, and Mark K. Okada JAMS Arbitration No. 1310022713	Wrongful termination, breach of contract, conversion, fraud, breach of fiduciary duty	JAMS 8401 M. Central Expressway, Suite 610 Dallas, TX 75225	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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Debtor Acis Capital Management, L.P.Case number (if known) 18-30264**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

The borrowing base of the CLOs is determined at the time of issuance. Because the securities trade in the 144a markets, the debtor is unable to determine the current holders of such securities once the securities are traded in the secondary market. However, some of the debtor's affiliates hold equity positions in the CLOs and therefore, the debtor is privy to the affiliates' information.

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses,

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cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Jefferies LLC 520 Madison Avenue New York, NY 10022	XXXX-0897	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input checked="" type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	7/2017	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
Jefferies LLC 520 Madison Avenue New York, NY 10022	Highland Accounting 300 Crescent Court, Ste 700 Dallas, TX 75201	No physical assets held at the time of closing	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
Acis CLO 2013-1, Ltd. Clifton House 75 Fort Street, P.O. Box 1350 Grand Cayman, KY1-1108, Cayman Islands	n/a - contract	Management agreement	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Acis CLO 2014-3, Ltd. PO Box 1093 Boundary Hall, Cricket Square Grand Cayman, KY1-1102, Cayman Islands	n/a - contract	Management agreement	\$0.00

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Owner's name and address	Location of the property	Describe the property	Value
Acis CLO 2014-4, Ltd. PO Box 1093 Boundary Hall, Cricket Square Grand Cayman, KY1-1102, Cayman Islands	n/a - contract	Management agreement	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Acis CLO 2014-5, Ltd. PO Box 1093 Boundary Hall, Cricket Square Grand Cayman, KY1-1102, Cayman Islands	n/a - contract	Management agreement	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Acis CLO 2015-6, Ltd. PO Box 1093 Boundary Hall, Cricket Square Grand Cayman, KY1-1102, Cayman Islands	n/a - contract	Management agreement	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
BayVK R2 Lux S.A. 15, rue de Flaxweile L-6776 Grevenmacher, Luxembourg	n/a - contract	Management agreement	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Hewett's Island CLO I-R, Ltd. PO Box 1093GT, Queensgate House South Church St., George Town Grand Cayman, KY1-1102, Cayman Islands	n/a - contract	Management agreement	\$0.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Acis CLO Value Fund II GP, LLC 300 Crescent Ct., Ste 700 Dallas, TX 75201	General Partner of an investment fund	Dates business existed EIN: 90-0786733 From-To 7/2010 - Present
25.2. Acis CLO Value Fund II Incentive Holding 300 Crescent Ct., Ste 700 Dallas, TX 75201	Incentive holding	EIN: N/A From-To 1/2013 - Present
25.3. Acis CLO Value Master Fund II, L.P. 300 Crescent Ct., Ste 700 Dallas, TX 75201	Investment fund	EIN: 98-1077730 From-To 7/2010 - Present
25.4. Highland CLO Funding, Ltd. c/o Highland HDF Advisor Ltd. 300 Crescent Ct., Ste 700 Dallas, TX 75201	Private equity fund	EIN: N/A From-To 1/9/2016 - 11/15/2017
25.5. Acis CLO Management, LLC 300 Crescent Ct., Ste 700 Dallas, TX 75201	Relying advisor	EIN: 81-5194942 From-To 5/16/2014 - 12/19/2017
25.6. Acis CLO Management GP, LLC 300 Crescent Ct., Ste 700 Dallas, TX 75201	General Partner of an investment fund	EIN: 36-4786631 From-To 5/16/2014 - 12/19/2017
25.7. Acis CLO Management Holdings, L.P. PO Box 309, Ugland House Grand Cayman, KY1-1104 Cayman Islands	Investment fund	EIN: 98-1347870 From-To 1/12/2017 - 12/19/2017

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Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.8. Acis CLO Management Intermediate Holdings I, LLC 300 Crescent Ct., Ste 700 Dallas, TX 75201	Investment holding	Dates business existed EIN: 35-2586937 From-To 3/1/2017 - 12/19/2017

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Date of service From-To
26a.1. Highland Capital Management, L.P. 300 Crescent Court, Ste 700 Dallas, TX 75201	1/1/2011 - current
26a.2. James Dondero 300 Crescent Court, Ste 700 Dallas, TX 75201	1/1/2011 - current
26a.3. Frank Waterhouse 300 Crescent Court Suite 700 Dallas, TX 75201	1/1/2012 - current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

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Name	Address	Position and nature of any interest	% of interest, if any
Acis Capital Management GP, LLC	300 Crescent Ct., Ste 700 Dallas, TX 75201	General Partner	0.1
Neutra, Ltd.	PO Box 309, Ugland House Grand Cayman, KY1-1104 Cayman Islands	Limited Partner	99.9

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
The Dugaboy Investment Trust	300 Crescent Ct., Ste 700 Dallas, TX 75201	Limited Partner	1/21/2011 - 12/19/2017
Mark Okada	300 Crescent Ct., Ste 700 Dallas, TX 75201	Limited Partner	1/21/2011 - 12/19/2017

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Highland CLO Management Ltd. Maples Corporate Services Limited PO Box 309, Ugland House Grand Cayman, KY1-1104, Cayman Islands	\$9,541,446.00	11/3/2017	
<u>Relationship to debtor</u>			
<u>Affiliate</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Immediately Prior to 12/19/2017 Federal: N/A (stand alone entity)	EIN: N/A

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Name of the parent corporation	Employer Identification number of the parent corporation
<u>Immediately Prior to 12/19/2017</u> <u>State (TX): Highland Capital Management, L.P.*</u>	EIN: <u>75-2716725</u>
<u>From 12/19/2017 Forward</u> <u>Federal: Neutra, Ltd.</u>	EIN: <u>98-1090422</u>
<u>From 12/19/2017 Forward</u> <u>State (TX): Highland Capital Management, L.P.*</u>	EIN: <u>75-2716725</u>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 30, 2018

 Signature of individual signing on behalf of the debtor

I Isaac Leventon
 Printed name

Position or relationship to debtor

Authorized Signatory
Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Note to question 31:

*Highland Capital Management, L.P. is not technically the parent of the Acis entities shown. However, the combined TX Franchise report for the entire group is filed under the name of Highland Capital Management, L.P.